

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 17, 2003

REGISTRATION NO.: 24299

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$1,675,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 1, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to call in, pay, and redeem a like principal amount of School Bonds of said District dated June 1, 1992

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.500%	\$ 250,000.00	03/01/2004
2.500%	275,000.00	03/01/2005
2.500%	300,000.00	03/01/2006
2.750%	300,000.00	03/01/2007
3.000%	325,000.00	03/01/2008
3.500%	100,000.00	03/01/2009
3.500%	125,000.00	03/01/2010

ARE BONDS CALLABLE: The bonds do not contain a call provision

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina

PURCHASE PRICE: \$1,675,805.63

INTEREST RATE: 2.9030%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper December 3, 2002

NUMBER OF BIDS RECEIVED: 4